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The Morgan Crucible Company plc

11th August 2003

Morgan House, Madeira Walk, Windsor, Berkshire SL4 1EP Telephone: 01753 837000 Telefax: 01753 850872

DX No. 3824

www.morgancrucible.com

Office of International Corporate Finance

Division of Corporation Finance Securities and Exchange Commil

450 Fifth Street, N.W. Washington, DC 20549



Re: The Morgan Crucible Company plc – File No. 82-3387

SUPPL

Ladies and Gentlemen:

The enclosed material is furnished pursuant to Rule 12g3-2(b) on behalf of The Morgan Crucible Company plc (the 'Company'), File No.82-3387.

Such material shall not be deemed to be 'filed' with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934, as amended (the 'Act').

The furnishing of any such material shall not constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,

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Elaine Marriner Group Legal Counsel PROCESSED

AUG 18 2003

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Enclosure



Full Text Announcement

Other Announcements from this Company -

ISSUER

The Morgan Crucible Company plc

FILE NO.

82-3387

Company

Morgan Crucible Co PLC

MGCR

TIDM

Re Admission to Official List Headline

Released

11:56 11 Aug 2003

Number 53450

APPLICATION TO LIST SHARES

Pursuant to the Company's conversion of 7.5p (net) Cumulative Convertible Redeemable Preference shares of £1 each, 49,095 Ordinary shares of 25p each have been issued.

Accordingly application has been made to the London Stock Exchange and the UK Listing Authority for these shares to be admitted to the Official List and dealings in the Ordinary shares are expected to commence at 8am on Friday 15th August 2003. The new Ordinary shares rank pari passu with the existing Ordinary shares of the Company.

END

Close



